

Disclosures for AI-Powered Features on Compass AI Data Services, LLC

Effective Date: March 15, 2026 | **Last Updated:** March 19, 2026

Compass AI Data Services, LLC ("SentiSense", "we", "us", or "our") provides access to artificial intelligence ("AI") powered tools and services (referred to as the "AI Features") designed to enhance your market research and information consumption capabilities through our platform at sentisense.ai. It is important to acknowledge that the use of AI Features carries inherent risks, including the potential generation of inaccurate, incomplete, outdated, or inappropriate information.

Beta Status and Limited Coverage (February 2026)

The Platform is currently in Beta. As of February 2026, our stock coverage includes the S&P 500 index constituents (approximately 500 stocks) with in-depth reports prepared by our team with the help of AI. We plan to continue expanding coverage to additional stocks and exchanges in future releases. During this Beta period:

- Features, functionality, and data coverage may change without notice
- Some features may be incomplete or experimental
- Service availability and performance may vary
- We welcome feedback to help improve the platform

While AI presents numerous advantages for processing and analyzing large volumes of market data, it is crucial to be mindful of the associated risks when using AI-powered features.

PLEASE ASSESS ALL RISKS CONNECTED TO THE UTILIZATION OF AI FEATURES, INCLUDING BUT NOT LIMITED TO THE RISKS LISTED BELOW, PRIOR TO USING THE PLATFORM.

Understanding AI Risks

Bias

AI algorithms learn from historical data, and if the training data contains biases, the algorithm may exhibit those biases in its outputs. This could lead to skewed analysis or perspectives on certain stocks, sectors, or market events.

Interpretability

AI algorithms, particularly large language models and deep learning systems, can be intricate and challenging to understand, even for experts. This complexity makes it difficult to fully explain why a particular insight or analysis was generated, which may limit your ability to assess its validity.

Errors and Hallucinations

AI algorithms are not flawless and can make mistakes. AI models may occasionally generate plausible-sounding but factually incorrect information (known as "hallucinations"), produce outdated analysis based on stale data, or fail to identify relevant market signals. Reliance on AI-generated content without independent verification could potentially result in poor decision-making.

Reliance on Third Parties

SentiSense depends on third parties, including news publications, social media platforms, market data providers (such as TradingView, Polygon.io, and others), and AI model providers, to offer AI Features. There is no guarantee that SentiSense or its relied-upon third parties will perform accurately or deliver information promptly. Delays, inaccuracies, or outages in third-party services may lead to the receipt of incomplete or inaccurate information.

Model Risk

The AI models and algorithms supporting our platform are subject to change, updates, or replacement without notice. Changes to models may impact feature performance, output quality, and result accuracy. New model versions may produce different results than previous versions. It is not advisable to rely solely on AI Feature outputs for any decision-making.

Data Timeliness

Market data, news, and social media content processed by our AI Features may be subject to delays. Real-time data may not always be truly real-time, and there may be latency between when an event occurs and when it appears in our analysis. Always verify critical information through primary sources.

Platform Features and AI Capabilities

SentiSense provides an AI-powered market intelligence platform with the following features:

Core Features

Insights & Alerts: The platform generates insights for stocks using a combination of AI models and algorithmic analysis of news, social media, and market data. Free users may see a limited preview of insights; full access to personalized insights for stocks in your watchlist and related alerts requires a PRO subscription.

Stock Reports (PRO only): Our stock reports are prepared by our team with the help of AI, synthesizing information from multiple data sources into in-depth analysis of individual stocks. Reports include bull and bear cases, risk analysis, catalysts, and financial perspectives. This feature is available exclusively to PRO tier subscribers.

Stories (News Clustering): Our AI systems automatically detect, cluster, and summarize evolving financial news narratives across news articles and social posts. These "Stories" group related content into coherent narratives to help you understand market-moving events and sustained themes. Anonymous visitors may view up to 3 full stories per browser session; authenticated FREE users receive limited monthly previews; full unlimited access to all stories requires a PRO subscription.

Institutional Tracker: The Platform provides institutional flow data derived from publicly available SEC 13F-HR filings. This feature displays aggregate buying and selling activity by institutional investors (such as hedge funds, index funds, pension funds, banks, and other categories), individual stock holder breakdowns, activist investor positions, convertible bond flows, and options activity. Free and unauthenticated users may view a limited preview of results; full access requires a PRO subscription. **Important limitations of institutional data:**

- **Filing delay:** SEC 13F-HR filings are required within 45 days of each calendar quarter end. As a result, the data displayed may reflect positions that are up to 45 days old at the time of filing, and potentially older by the time it is processed and displayed on the Platform.

- **Incomplete picture:** 13F filings only cover certain equity securities and do not capture all of an institution's positions, strategies, or hedging activity. Short positions, derivatives (other than certain options), and holdings below the reporting threshold are generally not included.
- **Classification limitations:** Our categorization of institutional filers (e.g., "Hedge Fund", "Index Fund", "Activist") is based on our own research and classification methodology and may not perfectly reflect an institution's actual strategy or focus.
- **Not a trading signal:** Changes in institutional holdings reflect past decisions, not current intent. Institutional data should not be interpreted as a recommendation to buy, sell, or hold any security.

Market Data: The platform displays market data including stock prices, basic market information, and sentiment scores derived from news and social media analysis (including the SentiSense Score). Core sentiment metrics are available to all users on every tier. Advanced sentiment analytics may require a PRO subscription.

Proprietary Indexes: The Platform may provide proprietary composite indexes, such as Market Mood and SentiSense Score, that combine AI-analyzed signals from news, social media, and market data. These indexes are calculated exclusively by SentiSense using our curated data pipeline and are not sourced from any third-party index provider. **Because proprietary indexes are derived from AI-analyzed and algorithmically processed data, they are inherently prone to errors, inaccuracies, data delays, model limitations, and other deficiencies described in this disclosure. Proprietary indexes do not constitute investment advice, financial guidance, or recommendations of any kind. You should not rely on proprietary indexes as the basis for any investment or financial decision.** We reserve the right to modify, suspend, or permanently discontinue any proprietary index at any time, without notice, and we make no commitment to continue calculating or publishing any index. Availability of specific indexes may vary by subscription tier and may change at any time.

Data API: The Platform provides a REST API ("Data API") for programmatic access to platform data including stock prices, news documents, sentiment analysis, and institutional flow data. All disclaimers in this document apply equally to data accessed via the Data API. API responses may contain AI-generated content, sentiment scores, and analysis subject to the same risks, limitations, and disclaimers described herein.

Portfolio Tracking: (Currently unavailable) Third-party brokerage account connection features are not currently active. This section is reserved for future integrations.

Agentic AI Features

Our platform employs agentic AI systems that use tool calling, structured reasoning, and multi-step workflows to generate pre-computed analysis. These AI agents operate behind the scenes to:

- Process large volumes of news and social media data
- Extract structured information from unstructured text
- Identify trends and anomalies across multiple data sources
- Generate summaries and insights with citations to source materials
- Cluster related news into coherent narratives

Important: While our platform uses advanced AI capabilities, these features primarily operate as pre-computed analysis systems. AI interactions are delivered through pre-computed insights, summaries, and news clustering (Stories). Interactive chatbot features may be available to select users via feature flags but are not generally available to all users.

NOT INVESTMENT ADVICE

THE INFORMATION, ANALYSIS, INSIGHTS, AND DATA PROVIDED THROUGH SentiSense SHOULD NOT BE CONSTRUED AS INVESTMENT RESEARCH, INVESTMENT ADVICE, OR A RECOMMENDATION TO BUY, SELL, OR HOLD ANY SECURITIES.

SentiSense is an information provider, not a registered investment adviser, broker-dealer, or financial planner. We do not provide personalized investment advice based on your individual financial situation, risk tolerance, investment objectives, or personal circumstances.

Before making any investment decisions:

- Conduct your own independent research and due diligence
- Assess your own risk tolerance and investment objectives
- Consider consulting with a licensed financial adviser, investment professional, or qualified professional who understands your specific financial situation
- Verify information accuracy through multiple independent sources

SentiSense makes no representations or warranties regarding the accuracy, completeness, quality, timeliness, currentness, or any other characteristic of information, insights, analysis, or data provided

through the platform. Past performance data or historical analysis does not guarantee or predict future results.

You assume full responsibility for any decisions you make based on information obtained through SentiSense.

Informational and Educational Purposes Only

All content, features, tools, data, analysis, insights, and other information provided through SentiSense are for informational and educational purposes only. The platform is designed to:

- Aggregate and present market information from various sources
- Filter and organize data based on your watchlists and tracked stocks
- Provide AI-powered analysis of publicly available information
- Help you conduct your own research more efficiently

The platform is NOT designed to:

- Provide personalized investment advice
- Recommend specific investment actions
- Suggest optimal portfolio allocations
- Act as a fiduciary or investment adviser

Disclaimer of Warranties

SentiSense AND ITS AFFILIATES, AGENTS, EMPLOYEES, AND SERVICE PROVIDERS (INCLUDING THIRD-PARTY DATA PROVIDERS AND AI MODEL PROVIDERS) MAKE NO WARRANTIES, EXPRESS OR IMPLIED, REGARDING THE AI FEATURES OR PLATFORM.

WE SPECIFICALLY DISCLAIM:

- Any warranty of accuracy, completeness, or timeliness of information
- Any warranty that AI-generated content is free from errors or hallucinations
- Any warranty regarding the performance or availability of the platform
- Any warranty of merchantability, fitness for a particular purpose, or non-infringement

- Any warranty that the platform will meet your requirements or expectations

THE PLATFORM AND ALL CONTENT ARE PROVIDED "AS IS" AND "AS AVAILABLE."

Limitation of Liability

TO THE MAXIMUM EXTENT PERMITTED BY LAW, SentiSense AND ITS AFFILIATES, AGENTS, EMPLOYEES, AND SERVICE PROVIDERS SHALL NOT BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, OR PUNITIVE DAMAGES ARISING FROM:

- Use of or inability to use the platform or AI Features
- Reliance on any information, analysis, insights, or data provided through the platform
- Any investment decisions made based on platform content
- Errors, omissions, inaccuracies, or hallucinations in AI-generated content
- Delays or interruptions in service
- Loss of profits, data, or business opportunities
- Any other matter relating to the platform

This limitation applies even if SentiSense has been advised of the possibility of such damages.

User Responsibility

By using SentiSense, you acknowledge and agree that:

1. You are solely responsible for evaluating the merits and risks of any information obtained through the platform
2. You will conduct independent verification of information before making any decisions
3. You will not rely solely on AI-generated content for decision-making
4. You understand that AI systems can make errors and generate inaccurate information
5. You will use the platform in compliance with all applicable laws and regulations
6. You will not use the platform for any unlawful purposes

Third-Party Data Sources

SentiSense relies on various third-party data providers to deliver platform features, including but not limited to:

- Financial market data providers (e.g., TradingView, Polygon.io)
- News aggregation services
- Social media platforms
- AI model providers and cloud service providers

We do not control these third-party services and are not responsible for their accuracy, availability, or performance. Third-party data may be subject to delays, errors, or interruptions beyond our control.

Changes to AI Features

We reserve the right to modify, update, discontinue, or replace any AI Features, models, API endpoints, response schemas, data fields, rate limits, or platform capabilities at any time without notice. Such changes may affect the nature, quality, availability, or structure of analysis, insights, and API responses.

Effective Date

This disclosure is effective as of March 15, 2026.

Contact Information

If you have questions about this disclosure or our AI Features, please contact us at support@sentisense.ai.

For full terms of service, please visit <https://sentisense.ai/agreement/Terms-of-Service.pdf>.

For our privacy policy, please visit <https://sentisense.ai/agreement/Privacy-Policy.pdf>.

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